

ORDER CALLING BOND AND MAINTENANCE TAX ELECTION

WHEREAS, Fort Bend County Municipal Utility District No. 41, located in Fort Bend County, Texas (the "District"), was heretofore duly created by order of the Texas Water Commission, now known as the Texas Commission on Environmental Quality (herein the "Commission"), and the creation of the District was confirmed at an election held April 7, 1984; and

WHEREAS, there has been filed in the office of the District, open to inspection by the public, an engineer's report covering the works, land, improvements, facilities, plants, equipment and appliances to be purchased, constructed, acquired, owned, operated, repaired, or extended by the District, and the property, administrative facilities, contract rights, rights of use and interests in property, and regional, regulatory or joint use participation rights to be purchased or acquired, as well as the estimated probable costs of all of the foregoing, together with maps, plats, profiles and/or data showing and explaining the report; and

WHEREAS, said land, improvements, facilities, plants, equipment and appliances to be purchased, constructed, acquired, owned, operated, repaired, or extended by the District, and the property, contract rights, rights of use and interests in property, and regional, regulatory or joint use participation rights to be purchased or acquired, are intended to provide a waterworks system, a sanitary sewer system and a drainage and storm sewer system (collectively, the "Improvements") for the District; and

WHEREAS, such engineer's report includes an estimate of the probable costs of the design, construction, purchase, and acquisition the Improvements and additions thereto, and incidental expenses connected with the Improvements and the issuance of bonds by the District, as follows:

**THIS NOTICE MUST REMAIN CONTINUOUSLY POSTED UNTIL NOVEMBER 3, 2021.**

ESTIMATE OF PROBABLE COSTS  
(Waterworks, Sanitary Sewer and Drainage and Storm Sewer Systems)

I. Estimated Design, Construction,  
Purchase and Acquisition Costs

Water Supply and Distribution Facilities and Services	\$ 3,520,000
Sanitary Sewer Collection, Transportation, Treatment and Disposal Facilities and Services	\$ 7,298,000
Drainage, Stormwater Detention and Pollution Control Facilities and Services	\$ 78,000
Contingencies	\$ 2,564,000
Engineering	\$ 2,331,000
Inflation	\$ 1,656,000
Total Estimated Design, Construction, Purchase and Acquisition Costs	\$ 17,447,000

II. Estimated Incidental Expenses

Legal Fees	\$ 404,000
Fiscal Agent Fees	\$ 404,000
Capitalized Interest	\$ 1,010,000
Bond Discount	\$ 606,000
TCEQ Bond Proceeds Fee	\$ 50,500
Bond Application Report Costs	\$ 150,000
Bond Issuance Expenses	\$ 108,300
Attorney General Review Fees	\$ 20,200
Total Estimated Incidental Expenses	\$ 2,753,000
Total Estimated Bond Issue Requirement	\$ 20,200,000

; and

WHEREAS, the above costs are estimates only and the Improvements and the costs thereof may change based upon actual requirements as development occurs within the District; and

WHEREAS, the Board of Directors of the District (the "Board") hereby finds that said total estimate of \$20,200,000 for a waterworks system, a sanitary sewer system and drainage and storm sewer system is reasonable and proper and will be sufficient for the aggregate costs to provide such Improvements and additions thereto, and incidental expenses connected with the Improvements and the issuance of bonds by the District; and

WHEREAS, the District is authorized to purchase, construct, acquire, own, operate, maintain, repair, improve or extend inside and outside its boundaries any and all land, improvements, facilities, plants, equipment and appliances necessary to accomplish the purposes of its creation and to issue its bonds (including refunding bonds) to accomplish such purposes; and

WHEREAS, pursuant to applicable law, such bonds may be issued singly or in various series or issues, with or without interest coupons, in any denomination, maturing serially or otherwise payable at such time or times not exceeding forty (40) years from their date or dates, in such amount or amounts or installments, at such place or places, in such form, under such terms, conditions, and details, in such manner, redeemable prior to maturity at any time or times, bearing no interest, or bearing interest at any rate or rates (either fixed, variable, floating, adjustable, or otherwise), all as determined by the Board; and

WHEREAS, to ensure the continuing and orderly development of the District on terms and conditions which are feasible and practical, the District anticipates that said bonds will be issued in multiple series or issues over an extended period of time, all as determined by the Board to be feasible and practical and in the best interests of the District; and

WHEREAS, at an election held on April 7, 1984, the duly qualified voters of the District authorized the issuance of the District's bonds for a waterworks system, a sanitary sewer system and a drainage and storm sewer system facilities in the maximum aggregate original principal amount of \$13,000,000; and

WHEREAS, at an election held on January 15, 2000, the duly qualified voters of the District authorized the issuance of the District's bonds for a waterworks system, a sanitary sewer system and a drainage and storm sewer system facilities in the maximum aggregate original principal amount of \$7,000,000; and

WHEREAS, at an election held May 2, 1992, the duly qualified voters of the District also authorized the issuance of the District's bonds for the purpose of refunding, from time to time, all or any portion of the District's bonds and/or refunding bonds in the maximum aggregate original principal amount of \$13,000,000; and

WHEREAS, the Board has determined to call an election to be held on November 2, 2021, and at which there shall be submitted to the duly qualified voters of the District a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$20,200,000, and the payment of the principal of and interest on such bonds by the levy and collection of taxes, without limit as to rate or amount, upon all taxable property within the District, in order to provide for the costs of purchasing, constructing, acquiring, owning, operating, repairing, improving or extending a waterworks system, a sanitary sewer system and a drainage and storm sewer system for the District and additions to such systems, and the incidental expenses connected with such systems and the issuance of such bonds, all as now or hereafter authorized by the constitution and the laws of the State of Texas, including, without limitation, Article 16, Section 59, of the Texas Constitution and the Texas Water Code, and which bonds are to be in addition to the bonds authorized at the elections held April 7, 1984, and January 15, 2000, but remaining unissued for said purpose, on the condition that should such proposition fail to carry by the necessary majority of votes, the Board shall retain said authorization to issue all or any portion of said bonds authorized at said elections held on April 7, 1984, and January 15, 2000, for said purpose and to levy taxes in payment thereof, all as may be appropriate under the specific authority, terms and conditions of the propositions submitted at the April 7, 1984, and January 15, 2000, elections; and

WHEREAS, at an election held April 7, 1984, the voters of the District authorized the levy and collection of an operation and maintenance tax not to exceed fifty cents (\$0.50) per one hundred dollars (\$100) valuation of taxable property within the District; and

WHEREAS, the Board has determined that at said election to be held on November 2, 2021, there shall also be submitted to the duly qualified voters of the District a proposition on the levy and collection of an operation and maintenance tax not to exceed fifty cents (\$0.50) per one hundred dollars (\$100) valuation of taxable property within the District for operation and maintenance purposes and other purposes now or hereafter authorized by the constitution and the laws of the State of Texas, including funds for planning, constructing, acquiring, maintaining, repairing, and operating all necessary land, plants, works, facilities, improvements, appliances, and equipment of the District and for paying costs of proper services, engineering and legal fees, and organization and administrative expenses, and which maintenance tax is to be in substitution for the maintenance tax authorized at the election held April 7, 1984, on the condition that should such proposition fail to carry by the necessary majority of votes, the Board shall retain the authorization to levy and collect all or any portion of the \$0.50 maintenance tax, all as may be appropriate under the specific authority, terms and conditions of the proposition submitted at the April 7, 1984, election; and

WHEREAS, the aforesaid elections may be held on the same day, at the same time, and in conjunction with one another, and the Board may call such elections by and through a single order; and

WHEREAS, the Board wishes to proceed with the calling of said elections; and

WHEREAS, the District has entered, or will hereafter enter, into written agreement(s) with Fort Bend County, Texas, for election services and for the purpose of conducting a joint election with other participating political subdivisions located, in whole or in part, in Fort Bend County, pursuant to Chapter 31 and Chapter 271, Texas Election Code (collectively, the "Joint Election Agreement"); and

WHEREAS, the District has determined that such elections should be conducted jointly with the elections of Fort Bend County and/or other political subdivisions pursuant to Chapter 271, Texas Election Code, and in accordance with the Joint Election Agreement;

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF DIRECTORS OF FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41, THAT:

Section 1: The matters and facts set out in the preamble of this Order are hereby found and declared to be true and complete and made a part of this Order.

Section 2: The engineer's report described in the preamble of this Order, including the aggregate estimate of probable costs as set out in the preamble of this Order, are hereby approved.

Section 3: Special elections (collectively, the "Election") shall be held on the 2<sup>nd</sup> day of November, 2021 ("Election Day"), at which there shall be submitted to the duly qualified voters of the District the following propositions:

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41 - PROPOSITION A

SHALL THE BOARD OF DIRECTORS OF FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF \$20,200,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF SAID BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, OPERATING, REPAIRING, IMPROVING, OR EXTENDING A WATERWORKS SYSTEM, A SANITARY SEWER SYSTEM AND A DRAINAGE AND STORM SEWER SYSTEM, INCLUDING, BUT NOT LIMITED TO, ALL ADDITIONS TO SUCH SYSTEMS AND ALL LAND, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY AND REGIONAL, REGULATORY OR JOINT USE PARTICIPATION RIGHTS OR CONTRACT RIGHTS NEEDED THEREFOR, AND ADMINISTRATIVE FACILITIES NEEDED IN CONNECTION THEREWITH, AND TO PROVIDE FOR THE PAYMENT OF THE PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION ANNUALLY OF TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT,

PROVIDED THAT SUCH \$20,200,000 MAXIMUM AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF BONDS ARE TO BE IN ADDITION TO ALL AUTHORIZED BUT UNISSUED BONDS VOTED FOR SAID PURPOSES AT THE ELECTIONS OF SAID DISTRICT HELD ON THE 7<sup>th</sup> DAY OF APRIL, 1984, AND THE 15<sup>th</sup> DAY OF JANUARY, 2000, AND THE BOARD OF DIRECTORS OF SAID DISTRICT SHALL RETAIN SUCH AUTHORIZATION TO ISSUE ALL OR ANY PART OR PARTS OF THE AUTHORIZED BUT UNISSUED BONDS VOTED FOR SAID PURPOSES AT SUCH PRIOR ELECTIONS AND TO LEVY AND COLLECT TAXES FOR THE PAYMENT OF THE PRINCIPAL OF AND INTEREST ON SUCH PREVIOUSLY AUTHORIZED BONDS AS MAY BE APPROPRIATE UNDER THE SPECIFIC AUTHORITY AND TERMS AND CONDITIONS OF THE APPLICABLE PROPOSITIONS SUBMITTED AT SUCH PRIOR ELECTIONS, AND PROVIDED FURTHER, THAT SHOULD THE ELECTION RESULT AGAINST THE ISSUANCE OF SUCH \$20,200,000 MAXIMUM AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF BONDS, THE BOARD OF DIRECTORS OF SAID DISTRICT SHALL RETAIN SUCH AUTHORIZATION TO ISSUE ALL OR ANY PART OR PARTS OF SUCH PREVIOUSLY AUTHORIZED BUT UNISSUED BONDS VOTED FOR SAID PURPOSES AT SUCH PRIOR ELECTIONS, AND TO LEVY AND COLLECT TAXES FOR THE PAYMENT OF THE PRINCIPAL OF AND INTEREST ON SUCH PREVIOUSLY AUTHORIZED BONDS, FOR THE PURPOSES SPECIFIED AND AS MAY BE APPROPRIATE UNDER THE SPECIFIC AUTHORITY AND TERMS AND CONDITIONS OF THE APPLICABLE PROPOSITIONS SUBMITTED AT SUCH PRIOR ELECTIONS, ALL AS NOW OR HEREAFTER AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41 - PROPOSITION B

SHALL THE BOARD OF DIRECTORS OF FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41 BE AUTHORIZED TO ASSESS, LEVY AND COLLECT AN ANNUAL OPERATION AND MAINTENANCE TAX NOT TO EXCEED FIFTY CENTS (\$0.50) PER ONE HUNDRED DOLLARS (\$100) VALUATION OF TAXABLE PROPERTY WITHIN SAID DISTRICT TO SECURE FUNDS FOR OPERATION AND MAINTENANCE AND OTHER AUTHORIZED PURPOSES, INCLUDING, BUT NOT LIMITED TO, FUNDS FOR PLANNING, CONSTRUCTING, ACQUIRING, MAINTAINING, REPAIRING, AND OPERATING ALL NECESSARY LAND, PLANTS, FACILITIES, IMPROVEMENTS, APPLIANCES, AND EQUIPMENT OF SUCH DISTRICT, AND FOR THE PAYMENT OF PROPER SERVICES, ENGINEERING AND LEGAL FEES, AND ORGANIZATION AND ADMINISTRATIVE EXPENSES, PROVIDED THAT SUCH \$0.50 MAINTENANCE TAX IS TO BE IN SUBSTITUTION FOR THE AUTHORIZED MAINTENANCE TAX VOTED AT THE ELECTION OF SAID DISTRICT HELD ON THE 7<sup>th</sup> DAY OF APRIL, 1984, AND PROVIDED FURTHER, THAT SHOULD THE ELECTION RESULT AGAINST THE LEVY OF SUCH \$0.50 MAINTENANCE TAX, THE BOARD OF DIRECTORS OF SAID DISTRICT SHALL RETAIN THE AUTHORIZATION TO LEVY AND COLLECT ALL OR ANY PART OR PARTS OF THE PREVIOUSLY AUTHORIZED MAINTENANCE TAX VOTED AT SUCH PRIOR ELECTION, FOR THE PURPOSES SPECIFIED AND AS MAY BE APPROPRIATE UNDER THE SPECIFIC AUTHORITY AND TERMS AND CONDITIONS OF

THE APPLICABLE PROPOSITION SUBMITTED AT SUCH PRIOR ELECTION, ALL AS NOW OR HEREAFTER AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

Section 4: All qualified voters of the District shall be entitled to vote in the Election.

Section 5: The District hereby adopts by number, as its precincts for purposes of the Election, those election precincts established by Fort Bend County pursuant to Chapter 42, Texas Election Code, that overlap the District in whole or in part.

Section 6: As authorized by Chapter 31 and Chapter 271 of the Texas Election Code, and pursuant to the Joint Election Agreement, the Election shall be conducted by Fort Bend County, Texas. The District hereby appoints John Oldham, Fort Bend County Elections Administrator, to perform or to supervise the performance of any and all of the duties and responsibilities related to the conduct of the Election, as further specified in the Joint Election Agreement.

Section 7: As authorized by Chapter 31 and Chapter 271 of the Texas Election Code, and pursuant to the terms of the Joint Election Agreement, the District hereby appoints John Oldham, Fort Bend County Elections Administrator, as the Early Voting Clerk for the Election. Early voting by personal appearance for the eligible voters of the District shall be conducted at the locations and on the days and during the times set forth on Exhibit "A" attached hereto. 4520 Reading Road, Rosenberg, Texas 77471 is hereby designated as the main early voting polling place. Applications for voting by mail shall be addressed to the Early Voting Clerk. The official mailing address and contact information of the Early Voting Clerk is as follows:

Official Mailing Address: 301 Jackson Street, Richmond, Texas 77469  
Phone Number: 281.341.8670  
E-mail Address: [John.Oldham@fortbendcountytexas.org](mailto:John.Oldham@fortbendcountytexas.org)  
Internet Website: [www.fortbendcountytexas.gov](http://www.fortbendcountytexas.gov)

Section 8: Any eligible voter of the District may vote by personal appearance on Election Day, at the polling locations set forth on Exhibit "B" attached hereto. Voting by personal



appearance on Election Day shall be conducted between the hours of 7:00 a.m. and 7:00 p.m., except as provided by Sections 41.032 and 41.033, Texas Election Code.

Section 9: Glenda Brevelle is hereby appointed as the District's designated election agent (the "Election Agent") to perform election duties required pursuant to the provisions of Section 31.123, Texas Election Code, and Section 49.109, Texas Water Code. The duration of appointment of such Election Agent shall be from the date hereof until a successor is appointed, and the office hours of such Election Agent shall be from 9:00 a.m. to 5:00 p.m. daily, except Saturdays, Sundays or official state holidays. True and correct copies of all documents and materials pertaining to the Election shall be maintained on file in the office of Election Agent at 1300 Post Oak Boulevard, Suite 1400, Houston, Harris County, Texas 77056, open to inspection by the public or any person interested therein.

Section 10: Pursuant to Sections 123.001 and 61.012 of the Texas Election Code, as amended, the District hereby adopts for use at the Election the Election Systems & Software EVS 6020 Voting System, consisting of the ExpressVote Ballot Marking Device, the ExpressTouch electronic tabulation device, the DS-200 Precinct Tabulator, and the DE-450 Central Scanner and tabulator, for voting or early voting by personal appearance, as same has been certified by the Texas Secretary of State as an accessible direct recording electronic voting system. In addition, pursuant to Sections 123.006, 63.011 and 125.006, Texas Election code, the District authorizes the use of paper ballots to the extent necessary in connection with balloting by mail, provisional balloting, or in the event that an emergency prevents the use of the aforesaid direct recording electronic voting systems.

Ballots shall conform to the requirements of the Texas Election Code and be prepared and made available to voters in the English and Spanish languages. The form of the ballot shall be substantially as follows:

NO. / NRO. \_\_\_\_\_

BOND AND MAINTENANCE TAX ELECTION  
November 2, 2021

ELECCIÓN DE BONOS Y DE IMPUESTO DE MANTENIMIENTO  
2 de noviembre de 2021

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41

OFFICIAL BALLOT  
BOLETA OFICIAL DE VOTACIÓN

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INSTRUCTION NOTE: Place an "X" in the square beside the statement indicating the way you wish to vote.

NOTA DE INSTRUCCIÓN: Coloque una "X" en la casilla junto a la declaración que indica lo que usted desea votar.

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FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41 - PROPOSITION A  
FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41 - PROPOSICIÓN A

- |                          |                      |   |
|--------------------------|----------------------|---|
| <input type="checkbox"/> | FOR<br>A FAVOR       | THE ISSUANCE OF UP TO \$20,200,000 IN TOTAL PRINCIPAL AMOUNT OF BONDS FOR WATER, SANITARY SEWER AND DRAINAGE FACILITIES AND THE IMPOSITION OF TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS                       |
| <input type="checkbox"/> | AGAINST<br>EN CONTRA | LA EMISIÓN DE HASTA \$20,200,000 EN LA CANTIDAD TOTAL DE CAPITAL DE BONOS PARA INSTALACIONES DE AGUA, ALCANTARILLADO SANITARIO Y DRENAJE, Y LA IMPOSICIÓN DE IMPUESTOS, SIN LÍMITE EN CUANTO A TASA O CANTIDAD, SUFICIENTES PARA PAGAR EL CAPITAL Y EL INTERÉS DE LOS BONOS |

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41 - PROPOSITION B  
FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41 - PROPOSICIÓN B

- |     |                      |   |
|-----|----------------------|---|
| [ ] | FOR<br>A FAVOR       | AN OPERATION AND MAINTENANCE TAX NOT TO EXCEED FIFTY CENTS (\$0.50) PER ONE HUNDRED DOLLARS (\$100) VALUATION OF TAXABLE PROPERTY                   |
| [ ] | AGAINST<br>EN CONTRA | UN IMPUESTO DE OPERACIÓN Y MANTENIMIENTO QUE NO EXCEDA DE CINCUENTA CENTAVOS (\$0.50) POR CADA CIEN DÓLARES (\$100) DE AVALÚO DE PROPIEDAD GRAVABLE |

Section 11: This Order shall constitute the order for the calling of the Election and shall also constitute notice of the Election. The following provisions regarding notice of the Election shall apply except to the extent that the Joint Election Agreement specifies that Fort Bend County shall provide such notice.

The Election Agent is hereby authorized and directed to (i) deliver notice of the Election to the County Clerk and Voter Registrar of Fort Bend County, Texas not later than sixty (60) days before Election Day, and (ii) cause notice of the Election to be given by posting copies of this Order at a public place in each election precinct that is in the jurisdiction of the District, and at three public places (cumulatively, taking into consideration all other postings) within the boundaries of the District, with said postings to be completed not later than twenty-one (21) days before Election Day (unless said day is a Saturday, Sunday or official state holiday and in which case it shall be posted on the next regular business day). Additionally, the Election Agent is hereby authorized and directed to cause this Order to be posted in a prominent location at each polling place on Election Day and during early voting by personal appearance, and on the District's website ([www.fbmud41.com](http://www.fbmud41.com)), along with any sample ballot prepared for the Election, during the twenty-one (21) days before Election Day. In all such instances, copies of this Order shall be posted in the English and Spanish languages. Further, the Election Agent is hereby authorized and directed, to the extent applicable and if possible, to cause a notice to be posted at the entrance of the polling place for the District's previous election, which notice shall state that the polling location has

changed and shall provide the location of the new polling place, all in accordance with applicable law.

Section 12: (a) The Election shall be held and conducted and returns made to this Board in accordance with the constitution and the laws of the State of Texas, including but not limited to, applicable provisions of the Texas Election Code and the Texas Water Code, and as provided in the Joint Election Agreement.

(b) With regard to the bonds to be authorized at the Election, the following statements are made solely to comply with the requirements of Section 3.009(b), Texas Election Code:

- (1) The proposition language that will appear on the ballot is set forth under Section 10 hereof.
- (2) The purposes for which the bonds are to be authorized are described in Proposition A under Section 3 hereof.
- (3) The maximum aggregate original principal amount of bonds to be authorized is described in Proposition A under Section 3 hereof.
- (4) Should the issuance of the bonds described in Proposition A under Section 3 hereof be authorized, the Board of the Directors shall be authorized to issue such bonds and to levy a sufficient tax, without limit as to rate or amount, upon all taxable property within the District to provide for the payment of the principal of and the interest on such bonds.
- (5) Should the issuance of the bonds described in Proposition A under Section 3 hereof be authorized, it is estimated that, based on the market conditions as of the date hereof, the District will assess, levy and collect a total annual debt service tax of \$1.50 on each \$100 valuation of all taxable property within the District to provide for the payment of the principal of and the interest on such bonds.

As used hereinabove, the term "market conditions" takes into consideration a number of factors which are not subject to the reasonable control of the District, including, by way of example and without limitation, the capital improvement

needs of the District and the costs of such improvements, the development of property within the District, the valuation of taxable property within the District, the prevailing demographic and housing market conditions affecting the District, the prevailing economic conditions affecting the District, the market conditions affecting the sale of such bonds, and the economic feasibility rules of the Commission promulgated under Section 293.59 of Title 30, Texas Administrative Code. Accordingly, the District cannot and does not make any representation, warranty or guarantee herein that such market conditions will continue unchanged after the date hereof, or exist as of the date of the actual issuance of any of such bonds.

The estimate made in the first paragraph of this subsection (b)(5) is provided for illustrative purposes solely in response to Section 3.009(b)(5), Texas Election Code. Such estimate is not part of the Proposition to be submitted to the voters and should not be construed to limit, amend or otherwise modify the express language of Proposition A under Section 3 hereof, or to create a contract with the voters relative to the terms upon which the bonds to be authorized hereunder may be issued or the tax rate that may be levied in payment of such bonds. Should the issuance of the bonds described in Proposition A under Section 3 hereof be authorized, the schedule for the issuance of such bonds, the terms upon which such bonds shall be issued, and the rate of the debt service tax levied to provide for the payment of the principal of and the interest on any of such bonds shall be determined by the Board, in accordance with said Proposition and as now or hereafter authorized by the constitution and the laws of the State of Texas. Accordingly, the District cannot and does not make any representation, warranty or guarantee as to a particular debt service tax rate that will be levied to provide for the payment of the principal of and the interest on any of such bonds.

- (6) The maximum maturity date of any issuance of the bonds to be authorized is described in Proposition A under Section 3 hereof.
  - (7) The aggregate amount of the outstanding principal of the District's public securities, as defined by Section 1201.002, Texas Government Code, is \$455,000 as of the date hereof.
  - (8) The aggregate amount of the outstanding interest on the District's public securities is \$17,390.63 as of the date hereof.
  - (9) As of the date hereof, the ad valorem debt service tax rate of the District is \$0.06 per \$100 valuation of taxable property.
- (c) The Board officially finds, determines and declares that, as of the date hereof, there are at least two hundred and fifty (250) registered voters within the District and, therefore, the voter information document for each Proposition to be voted on at the Election, as required by Section 1251.052(b), Texas Government Code, is attached hereto under Exhibit "C".

Section 13: The Board officially finds, determines and declares that this Order was reviewed, considered and adopted at a meeting of the Board beginning at 4:00 p.m., Houston, Texas time on August 2, 2021, and that a sufficient written notice of the date, hour, place and subject of this meeting was posted at the District's administrative office and at a place readily accessible and convenient to the public within the District, and was timely furnished to the County Clerk of Fort Bend County, Texas, for posting on a bulletin board located at a place convenient to the public in the Fort Bend County Courthouse for the time prescribed by law preceding this meeting, as required by the Open Meetings Law, Chapter 551, Texas Government Code, and Section 49.063, Texas Water Code, and that this meeting has been open to the public, as required by law, at all times during which this Order and the subject matter hereof has been discussed, considered and acted upon. The Board further ratifies, approves and confirms such written notice and the contents and posting thereof.

Section 14: The Board hereby reserves the right to amend or supplement this Order as deemed necessary and appropriate. The Board further reserves the right to cancel the Election or

remove one or more of the aforesaid Propositions from the ballot in accordance with Section 49.112, Texas Water Code.


Section 15: The form(s) of the Joint Election Agreement are hereby approved. The President of Board is hereby authorized to execute the Joint Election Agreement on behalf of the District. Any prior execution of the Joint Election Agreement by the President of the Board is hereby ratified and approved in all respects.

Section 16: Unless expressly provided otherwise, all references herein to the constitution of the State of Texas, the Texas Election Code, the Texas Water Code, or any other special or general laws of the State of Texas shall mean and refer to the constitution or such laws as amended and in effect as of the date this Order is passed and adopted.

Section 17: The President or Vice-President and Secretary or Assistant Secretary of the Board and the Election Agent are each hereby authorized and directed to take any action necessary to carry out the provisions of this Order. Further, the Election Agent, with the consent of the President of the Board, shall be authorized to correct Exhibit "A" and Exhibit "B" attached hereto to reflect any changes by Fort Bend County to the early voting and Election Day polling information set forth thereon, without need for amendment of this Order by the Board.

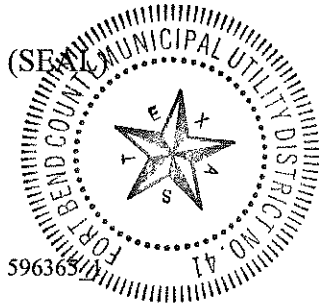
*[Signature Page Follows]*

PASSED AND ADOPTED this 2<sup>nd</sup> day of August, 2021.

  
\_\_\_\_\_  
President, Board of Directors

ATTEST:

  
\_\_\_\_\_  
Secretary, Board of Directors





**Exhibit "A"**

**Fort Bend County Early Voting Schedule**  
**November 2, 2021 Special Election**  
*Programa de votación anticipada del condado de Fort Bend*  
*2 de noviembre del 2021 Elección Especial*

<b>Early Voting Location</b>	<b>Hours(<i>Horas</i>)</b>			
	Monday-Friday October 18-22, 2021 ( <i>lunes-viernes</i> ) ( <i>octubre 18-22, 2021</i> )	Saturday October 23, 2021 ( <i>sábado</i> ) ( <i>octubre 23, 2021</i> )	Sunday October 24 2021 ( <i>domingo</i> ) ( <i>octubre 25, 2021</i> )	Monday-Friday October 25-29, 2021 ( <i>lunes- viernes</i> ) ( <i>octubre 25 -29, 2021</i> )
<b>Cinco Ranch Branch Library</b> 2620 Commercial Center Blvd, Katy <b>Four Corners Community Center</b> 15700 Old Richmond Rd, Sugar Land <b>Fulshear High School</b> 9302 Charger Way, Fulshear <b>Jacks Conference Center</b> 3232 Austin Pkwy, Sugar Land <b>Kroger Riverstone</b> 18861 University Blvd, Sugar Land <b>Meadows Place City Hall</b> 1 Troyan Dr, Meadows Place <b>Missouri City Visitors Center</b> 1522 Texas Pkwy, Missouri City <b>Quail Valley Fund Office</b> 3603 Glenn Lakes Ln, Missouri City <b>Road and Bridge (Needville)</b> 3743 School St, Needville <b>Rosenberg Annex Building</b> 4520 Reading Rd, Rosenberg <b>Sienna Annex</b> 5855 Sienna Springs Way, Missouri City	<b>All Sites are open 8:00 a.m. To 5:00 p.m</b>	<b>All Sites are open 8:00 a.m. To 5:00 p.m</b>	<b>All Sites are open 12:00 noon To 5:00 p.m</b>	<b>All Sites are open 7:00 a.m. To 7:00 p.m</b>
<b>Beasley City Hall</b> 319 S. 3rd Street, Beasley <b>Bowie Middle</b> 700 Plantation Dr, Richmond <b>Chasewood Clubhouse</b> 7622 Chasewood Dr, Missouri City <b>George Memorial Library</b> 1001 Golfview Dr, Richmond <b>Hightower High. School</b> 3333 Hurricane Ln, Missouri City <b>Lost Creek Conference Center</b> 3703 Lost Creek Blvd, Sugar Land <b>Reese Technical Center</b> 12300 University Dr, Sugar Land <b>Sugar Land Branch Library</b> 550 Eldridge Rd, Sugar Land <b>Tompkins H. S.</b> 4400 Falcon Landing Blvd, Katy	<b>All Sites are open 8:00 a.m. To 5:00 p.m</b>	<b>All Sites are open 8:00 a.m. To 5:00 p.m</b>	<b>All Sites are CLOSED (Cerrado)</b>	<b>All Sites are open 7:00 a.m. To 7:00 p.m</b>

**Exhibit "B"**

Countywide Polling Place	Voting Location	Address	City	ZIP
Beasley City Hall	CITY HALL BACK BOARDROOM	319 S. Third Street	BEASLEY, TX	77417
Beck Junior High School	Main Building	5200 S Fry Rd	KATY, TX	77450
Beckendorf Junior High School	Main Building	8200 South Fry Rd.	KATY, TX	77494
Bowie Middle School	Main Hallway by Gym	700 Plantation Dr	RICHMOND, TX	77406
Brazos Bend Baptist Church	Education Building	22311 FM 762 Rd	NEEDVILLE, TX	77461
Briarchase Missionary Bapt Church	Fellowship hall	16000 Blueridge Rd	MISSOURI CITY, TX	77489
Briscoe Junior High School	Library	4300 FM 723 Rd	RICHMOND, TX	77406
Calvary Baptist Church	Fellowship Hall	4111 Airport Ave	ROSENBERG, TX	77471
Chasewood Clubhouse	Level 1 (Clubhouse Facility)	7622 Chasewood Dr	MISSOURI CITY, TX	77489
Cinco Ranch Branch Library	Meeting Room	2620 Commercial Center Blvd.	KATY, TX	77494
Clements High School	Auditorium Lobby	4200 Elkins Rd	SUGAR LAND, TX	77479
Commonwealth Clubhouse	Clubhouse	4330 Knightsbridge Blvd	SUGAR LAND, TX	77479
Crockett Middle School	Girls Gym	19001 Beechnut St	RICHMOND, TX	77407
Eagle Heights Church	Foyer	16718 West Bellfort	RICHMOND, TX	77407
Elkins High School	Front lobby	7007 Knights Ct	MISSOURI CITY, TX	77459
Fairgrounds Bldg D	Main Room	4310 Highway 36 S	ROSENBERG, TX	77471
Firethorne Community Association	Main Room	28800 S. Firethorne Rd	KATY, TX	77494
Four Corners Community Center	"Sprint Room"	15700 Old Richmond Road	SUGAR LAND, TX	77498
Fulshear High School	Front of Auditorium	9302 Charger Way	FULSHEAR, TX	77441
Gallery Furniture	Atrium	7227 W Grand Parkway S	RICHMOND, TX	77407
Garcia Middle School	Gym Area Hallway	18550 Old Richmond Rd	SUGAR LAND, TX	77478
George Bush High School	Gym Foyer	6707 FM 1464 RD	RICHMOND, TX	77407
George Memorial Library	Large Meeting Room, 1st Floor	1001 Golfview Dr	RICHMOND, TX	77469
Great Oaks Baptist Church	Fellowship Hall	7101 FM 2759 Rd	RICHMOND, TX	77469
Greatwood Golf Club	West Room	6767 Greatwood Parkway	SUGAR LAND, TX	77479
Hightower High School	Front Lobby	3333 Hurricane Ln	MISSOURI CITY, TX	77459
Hunters Glen Elem.	Gym	695 Independence Blvd	MISSOURI CITY, TX	77459
Imperial Park Recreation Center	Meeting Room	234 Matlage Way	SUGAR LAND, TX	77478
Jacks Conference Center	Main Room	3232 Austin Pkwy	SUGAR LAND, TX	77479
Jones Creek Ranch Park	Main Room	7714 FM 359 Rd	RICHMOND, TX	77406
Jordan High School	Main Building	27500 Fulshear Bend Dr	FULSHEAR, TX	77441
Joy Lutheran Church	Parish Hall	717 FM 359 Rd	RICHMOND, TX	77406
Kempner High School	Side hallway thru student park	14777 Voss Rd	SUGAR LAND, TX	77498
Kendleton Church of God	ED Building	619 FM 2919 Rd	KENDLETON, TX	77417
Kroger Riverstone	Community Room	18861 University Blvd	SUGAR LAND, TX	77479
Lake Olympia Club House	Ballroom	180 Island Blvd	MISSOURI CITY, TX	77459
Lantern Lane Elem.	cafeteria	3323 Mission Valley Dr	MISSOURI CITY, TX	77459
Lexington Creek Elem.	Gymnasium	2335 Dulles Ave	MISSOURI CITY, TX	77459
Living Word Lutheran Church	Life Center - Courtyard Side	3700 South Mason Road	KATY, TX	77450
Lost Creek Conference Center	Main Room	3703 Lost Creek Blvd	SUGAR LAND, TX	77478
M.R. Massey Admin. Bldg.	Event Space	1570 W. Sycamore Rd	FRESNO, TX	77545
KISD Professional Development Center	TBD	6361 S Stadium Ln	KATY, TX	77494
Maryam Islamic Center	Multi-purpose Area/Room	504 Sartartia Rd	SUGAR LAND, TX	77479
Meadows Place City Hall	Council Chambers	1 Troyan Dr	MEADOWS PLACE, TX	77477
Mission Bend Library	Meeting Room	8421 Addicks Clodine Rd	HOUSTON, TX	77083
Missouri City Baptist Church	Multipurpose Building	16816 Quail Park Dr	MISSOURI CITY, TX	77489
Missouri City Parks and Rec.	Main Room	2701 Cypress Point Dr	MISSOURI CITY, TX	77459
Missouri City Visitors Center	Main Room	1522 Texas Parkway	MISSOURI CITY, TX	77489
Museum of Natural Science	Snack Bar	13016 University Blvd.	SUGAR LAND, TX	77479
Mustang Community Center	Classroom	4521 FM 521 Rd	FRESNO, TX	77545
Oak Lake Baptist Church	Church Sanctuary	15555 W. Airport Blvd	SUGAR LAND, TX	77498
Orchard City Hall	Room # 7	9714 Kibler	ORCHARD, TX	77464
Our Lady of Guadalupe Family Life Center	Family Life Center	1600 Ave D	ROSENBERG, TX	77471
Pinnacle Senior Center	Multi-purpose Room	5525 Hobby St	HOUSTON, TX	77053
Quail Valley Elem.	Main Room	3500 Quail Village Dr	MISSOURI CITY, TX	77459
Quail Valley Fund Office	Board Room	3603 Glenn Lakes Ln	MISSOURI CITY, TX	77459
Reese Technical Center	B116-Physical Therapy Room	12300 University Blvd	SUGAR LAND, TX	77479
Richmond Water Mnt. Facility	1st room to the right	110 N 8th St	RICHMOND, TX	77469
Ridge Point High School	Gym Foyer	500 Waters Lake Blvd.	MISSOURI CITY, TX	77459
Ridgegate Community Ass'n	Main Room	5855 West Ridgecreek Dr	HOUSTON, TX	77489
Ridgemont Early Childhood Ctr	Extended Day Room	5353 Ridgecreek Circle	HOUSTON, TX	77053

<b>Countywide Polling Place</b>	<b>Voting Location</b>	<b>Address</b>	<b>City</b>	<b>ZIP</b>
River Park Recreation Ctr.	Rec Center	5875 Summit Crk Drive	SUGAR LAND, TX	77479
Road and Bridge (Needville)	Meeting Room	3743 School St	NEEDVILLE, TX	77461
Rosenberg Annex Building	varies	4520 Reading Rd	ROSENBERG, TX	77471
Sartartia Middle School	Front Area	8125 Homeward Way	SUGAR LAND, TX	77479
Seven Lakes H. S.	varies	9251 S Fry Rd	KATY, TX	77494
Sienna Annex	Community Room	5855 Sienna Springs Way	MISSOURI CITY, TX	77459
Simonton City Hall	Meeting Room	35011 FM 1093	SIMONTON, TX	77476
Stafford City Hall	Large Conference Room	2610 S Main St	STAFFORD, TX	77477
Sugar Creek Country Club	Ballroom	420 Sugar Creek Blvd	SUGAR LAND, TX	77478
Sugar Lakes Clubhouse	Clubhouse	930 Sugar Lakes Dr	SUGAR LAND, TX	77478
Sugar Land Branch Library	Meeting Room	550 Eldridge Rd	SUGAR LAND, TX	77478
Sugar Land Church of God	Fellowship Hall	1715 Eldridge Rd	SUGAR LAND, TX	77478
Sugar Land City Hall	Lobby	2700 Town Center Blvd N	SUGAR LAND, TX	77479
Thompsons City Hall	Community Center	520 Thompson Oil Field Road	THOMPSONS, TX	77481
Tompkins High School	varies	4400 Falcon Landing Blvd	KATY, TX	77494
Townwest Towne Hall	Main Room	10322 Old Towne Ln	SUGAR LAND, TX	77498
Travis Elementary School	School Hallway	2700 Avenue K	ROSENBERG, TX	77471
University Branch Library	Meeting Room 2	14010 University Blvd	SUGAR LAND, TX	77479
Westlake Preparatory Academy	School Gymnasium	23300 Bellaire Blvd	RICHMOND, TX	77406

**Exhibit "C"**

**VOTER INFORMATION – PROPOSITION A**

**Language to Appear on Ballot**

THE ISSUANCE OF UP TO \$20,200,000 IN TOTAL PRINCIPAL AMOUNT OF BONDS FOR WATER, SANITARY SEWER AND DRAINAGE FACILITIES AND THE IMPOSITION OF TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS

**Estimated Debt Service Requirements for Bonds Secured by Ad Valorem Taxes**

Bonds to be Authorized

Principal of Bonds to be Authorized:	\$20,200,000
(+) Estimated Interest on Bonds to be Authorized (@ 2.50%:	<u>7,209,340</u>
(=) Estimated Combined Principal and Interest Requirements:	\$27,409,340

Outstanding Bonds as of August 2, 2021

Principal of Outstanding Bonds:	\$455,000.00
(+) Estimated Remaining Interest on Outstanding Bonds:	<u>17,390.63</u>
(=) Estimated Combined Principal and Interest Requirements:	\$472,390.63

**Estimated Maximum Annual Increase in Taxes**

Estimated Maximum Annual Increase in Taxes on \$100,000 Homestead:	
(Comparing Current Debt Service Tax Rate to Maximum Annual Debt Service Tax Rate shown in attached Pro-Forma Cash Flow)	\$40

**Summary of Major Assumptions**

Changes in Future Appraised Taxable Value:	See attached Pro-Forma Cash Flow
Annual Tax Collections:	98%
Issuance Schedule for Bonds to be Authorized:	See attached Pro-Forma Cash Flow
Interest Rates on Bonds to be Authorized:	2.5%
Amortization Schedule for Outstanding Bonds:	See attached Pro-Forma Cash Flow
Amortization Schedule for Additional Bonds to be Issued from Prior Authorization(s):	See attached Pro-Forma Cash Flow
Amortization Schedule for Bonds to be Authorized:	See attached Pro-Forma Cash Flow
Combined Amortization Schedule for Outstanding Bonds, any Additional Bonds, and Bonds to be Authorized:	See attached Pro-Forma Cash Flow
Current Debt Service Tax Rate:	\$0.06 per \$100 of assessed taxable valuation.
Current Operations and Maintenance Tax Rate:	\$0.43 per \$100 of assessed taxable valuation. *
Current Total Tax Rate:	\$0.49 per \$100 of assessed taxable valuation. *
Additional Assumptions:	<ul style="list-style-type: none"> <li>• An increase in the Debt Service Tax Rate may be offset by a decrease in the Operations and Maintenance Tax Rate to maintain the Total Tax Rate. Similarly, a decrease in the Debt Service Tax Rate may be offset by an increase in the Operations and Maintenance Tax Rate (not to exceed the maximum authorized Operations and Maintenance Tax Rate) to maintain the Total Tax Rate. See attached Pro-Forma Cash Flow*</li> <li>• One Year of Capitalized Interest on bonds to be authorized</li> <li>• 0.5% interest earned on invested funds.</li> </ul>

*The estimates provided in this Voter Information Document are for illustrative purposes solely in response to Section 1251.052(b), Texas Government Code. The Board of Directors (the "Board") of (the "District") believes such estimates, and the major assumptions upon which they are based, to be fair and reasonable as of August 2, 2021. Such estimates are not part of the Proposition to be submitted to the voters and should not be construed to limit, amend or otherwise modify the express language of such Proposition and, to the extent allowed by law, do not create a contract with the voters relative to the terms upon which the bonds to be authorized under such Proposition may be issued or the tax rate that may be levied in payment of such bonds. Should the issuance of the bonds described in the Proposition be authorized, the schedule for the issuance of such bonds, the terms upon which such bonds shall be issued, and the rate of the debt service tax levied to provide for the payment of the principal of and the interest on any of such bonds shall be determined by the Board, in accordance with such Proposition and as now or hereafter authorized by the constitution and the laws of the State of Texas. Accordingly, the District cannot and does not make any representation, warranty or guarantee as to a particular debt service tax rate that will be levied to provide for the payment of the principal of and the interest on any of such bonds.*

